

An Introduction to Erlang

Part 2 - Concurrency

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Processes

```
fib(0) -> 1;
fib(1) -> 1;
fib(N) when N > 0 ->
fib(N-1) + fib(N-2).
```

- Whenever an Erlang program is running, the code is executed by a process
- The process keeps track of the current program point, the values of variables, the call stack, etc.
- Each process has a unique *Process Identifier* ("Pid"), that can be used to find the process
- Processes are *concurrent* (they run in parallel)

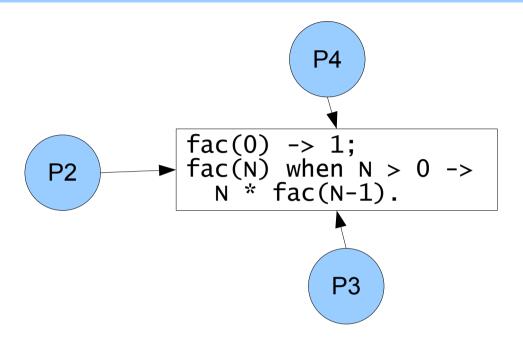


Implementation

- Erlang processes are implemented by the virtual machine, not by operating system threads
- Multitasking is preemptive (the virtual machine does its own process switching and scheduling)
- Processes use very little memory, and switching between processes is very fast
- Erlang can handle large numbers of processes
 - Some applications use more than 100.000 processes
- On a multiprocessor machine, Erlang processes can run in parallel on separate CPUs



Concurrency



- Different processes may be reading the same program code at the same time
 - They have their own data, program point, and stack only the text of the program is being shared
 - The programmer does not have to think about other processes updating the variables



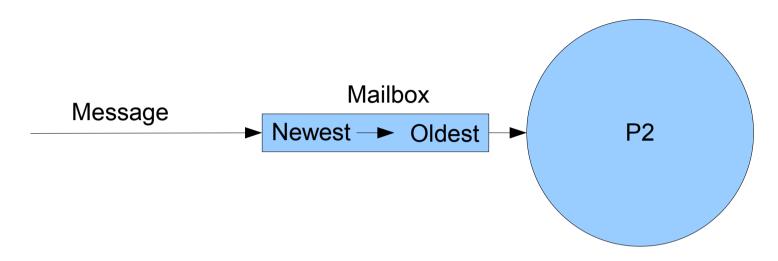
Message passing



- "!" is the send operator (often called "bang!")
 - The Pid of the receiver is used as the address
- Messages are sent asynchronously
 - The sender continues immediately
- Any value can be sent as a message



Message queues



- Each process has a message queue (mailbox)
 - Arriving messages are placed in the queue
 - No size limit messages are kept until extracted
- A process receives a message when it extracts it from the mailbox
 - Does not have to take the first message in the queue



Receiving a message

```
Message
P2

receive
   Msg -> io:format("~w\n", [Msg])
end
```

- receive-expressions are similar to case switches
 - Patterns are used to match messages in the mailbox
 - Messages in the queue are tested in order
 - The first message that matches will be extracted
 - A variable-pattern will match the first message in the queue
 - Only one message can be extracted each time

Selective receive

```
receive
{foo, X} -> ...;
{bar, X} when ... -> ...;
end
```

- Patterns and guards let you select which messages you currently want to handle
 - Any other messages will remain in the mailbox
- The receive-clauses are tried in order
 - If no clause matches, the next message is tried
- If no message in the mailbox matches, the process suspends, waiting for a new message



Receive with time-out

```
receive
{foo, X} -> ...;
{bar, X} -> ...
after 1000 ->
... % handle timeout
end
```

- A receive-expression can have an after-part
 - The time-out value is either an integer (milliseconds), or the atom 'infinity' (wait forever)
 - 0 (zero) means "just check the mailbox, then continue"
- The process will wait until a matching message arrives, or the time-out limit is exceeded
 - Soft real-time: approximate, no strict timing guarantees



Send and reply

```
Pid ! {hello, self()},
receive
  {reply, Pid, String} ->
  io:put_chars(String)
end
                        {hello,P1} →
                                             P2

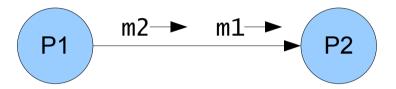
← {reply,P2,"Hi!"}
                        receive
                           {hello, Sender} ->
                             Sender ! {reply, self(), "Hi!"}
                        end
```

- Pids are often included in messages (self()), so the receiver can reply to the sender
 - If the reply includes the Pid of the second process, it is easier for the first process to recognize the reply

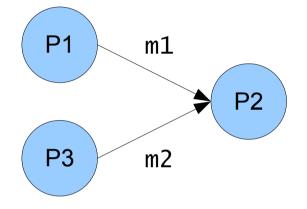


Message order

FIFO order (same pair of sender and receiver)



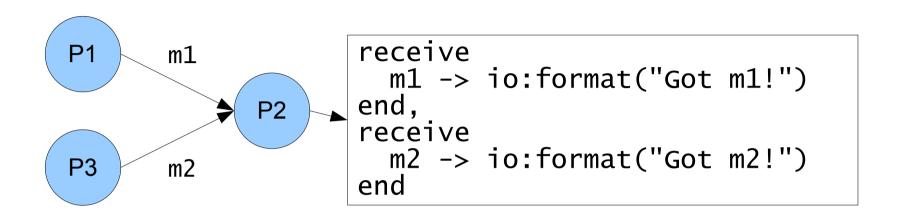
No guaranteed order (different senders, same receiver)



- The only guaranteed message order is when both the sender and receiver are the same for both messages (First-In, First-Out)
 - In the left figure, m1 will always arrive before m2 in the message queue of P2 (if m1 sent before m2)
 - In the right figure, the arrival order can vary



Selecting unordered messages



- Using selective receive, we can choose which messages to accept, even if they arrive in a different order
- In this example, P2 will always print "Got m1!" before "Got m2!", even if m2 arrives before m1
 - m2 will be ignored until m1 has been received

Starting processes

- The 'spawn' function creates a new process
- There are several versions of 'spawn':

```
- spawn( fun()-> ... end )
```

- can also do spawn(fun f/0)
- spawn(Module, Function, [Arg1, ..., ArgN])
 - Module: Function/N must be an exported function
- The new process will run the specified function
- The spawn operation always returns immediately
 - The return value is the Pid of the new process
 - The "parent" always knows the Pid of the "child"
 - The child will not know its parent unless you tell it



Process termination

- A process terminates when:
 - It finishes the function call that it started with
 - There is an exception that is not caught
 - The purpose of 'exit' exceptions is to terminate a process
 - "exit(normal)" is equivalent to finishing the initial call
- All messages sent to a terminated process will be thrown away, without any warning
 - No difference between throwing away and putting in mailbox just before process terminates
- The same process identifier will not be used again for a long time



A stateless server process

```
run() ->
  Pid = spawn(fun echo/0),
  Pid ! {hello, self(), 42},
  receive
    {reply, Pid, 42} ->
      Pid! stop
  end.
                  {hello,P1,42} →
              P1
                                    P2
      Client
                                          Server
                  ◄ {reply, P2, 42}
                echo() ->
                   receive
                     {hello, Sender, Value} ->
                       Sender ! {reply, self(), Value},
                       echo(); % loop!
                     stop ->
```

end.



A server process with state

```
server(State) ->
  receive
  {get, Sender} ->
    Sender ! {reply, self(), State},
    server(State);
  {set, Sender, Value} ->
    Sender ! {reply, self(), ok},
    server(Value); % loop with new state!
  stop ->
    ok
  end.
```

- The parameter variables of a server loop can be used to remember the current state
- Note: the recursive calls to server() are tail calls (last calls) – the loop does not use stack space
- A server like this can run forever



Hot Code Swapping

- When you use "module:function(...)", Erlang will always call the latest version of module
 - If you recompile and reload the server module, the process will jump to the new code after handling the next message – you can fix bugs without restarting!



Hiding message details

```
get_request(ServerPid) ->
   ServerPid ! {get, self()}.

set_request(Value, ServerPid) ->
   ServerPid ! {set, self(), Value}.

wait_for_reply(ServerPid) ->
   receive
      {reply, ServerPid, Value} -> Value
   end.

stop_server(ServerPid) ->
   ServerPid ! stop.
```

- Using interface functions keeps the clients from knowing about the format of the messages
 - You may need to change the message format later
- It is the client who calls the self() function here



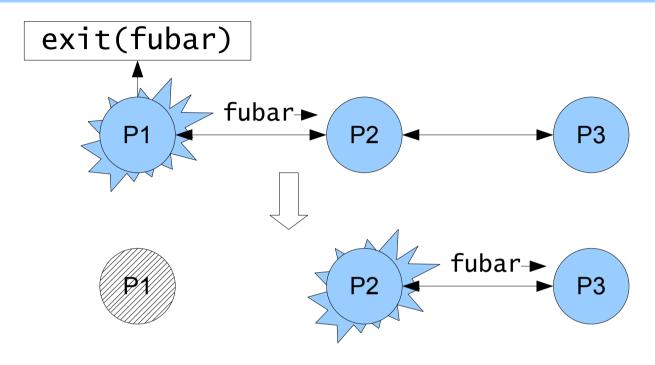
Registered processes

```
Pid = spawn(...),
register(my_server, Pid),
my_server ! {set, self(), 42},
42 = get_request(my_server),
Pid = whereis(my_server)
```

- A process can be registered under a name
 - the name can be any atom
- Any process can send a message to a registered process, or look up the Pid
- The Pid might change (if the process is restarted and re-registered), but the name stays the same



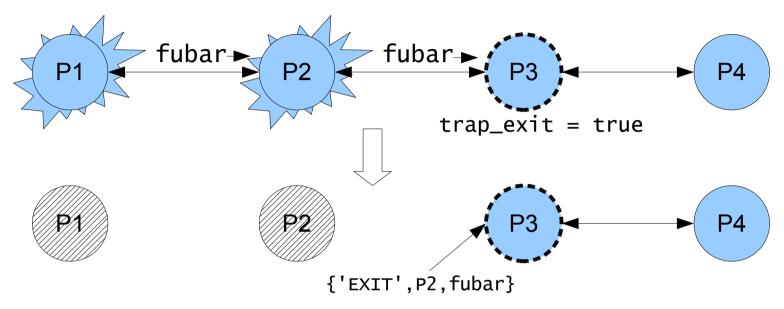
Links and Exit signals



- Any two processes can be linked
 - Links are always bidirectional (two-way)
- When a process dies, an exit signal is sent to all linked processes, which are also killed
 - Normal exit does not kill other processes



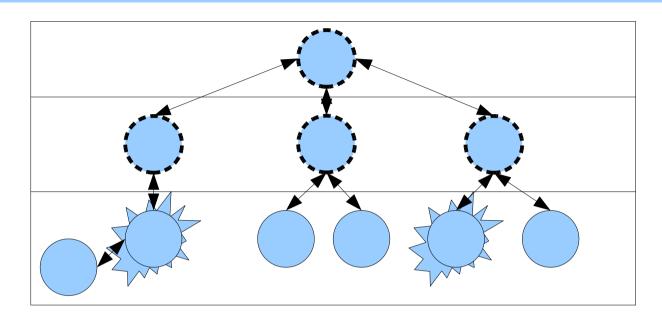
Trapping exit signals



- If a process sets its trap_exit flag, all signals will be caught and turned into normal messages
 - process_flag(trap_exit, true)
 - {'EXIT', Pid, ErrorTerm}
- This way, a process can watch other processes
 - 2-way links guarantee that sub-processes are dead



Robust systems through layers



- Each layer supervises the next layer and restarts the processes if they crash
- The top layers use well-tested, very reliable libraries (OTP) that practically never crash
- The bottom layers may be complicated and less reliable programs that can crash or hang

Distribution

```
[foo.bar.se] $ erl -name fred
Erlang (BEAM) emulator version 5.5.1

Eshell V5.5.1 (abort with ^G)
(fred@foo.bar.se)1> node().
'fred@foo.bar.se'
(fred@foo.bar.se)2>
```

- Running "erl" with the flag "-name xxx"
 - starts the Erlang network distribution system
 - makes the virtual machine emulator a "node"
 - the node name is the atom 'xxx@host.domain'
- Erlang nodes can communicate over the network
 - but first they must find each other
 - simple security based on secret cookies



Connecting nodes

```
(fred@foo.bar.se)2> net_adm:ping('barney@foo.bar.se').
pong
(fred@foo.bar.se)3> net_adm:ping('wilma@foo.bar.se').
pang
(fred@foo.bar.se)4>
```

- Nodes are connected the first time they try to communicate – after that, they stay in touch
 - A node can also supervise another node
- The function "net_adm:ping(Node)" is the easiest way to set up a connection between nodes
 - returns either "pong" or "pang" :-)
- You can also send a message to a registered process using "{Name, Node}! Message"



Distribution is transparent

- You can send a Pid from one node to another
 - Pids are unique, even over different nodes
- You can send a message to any process through its Pid – even if the process is on another node
 - There is no difference (except that it takes more time to send messages over networks)
 - You don't have to know where processes are
 - You can make programs work on multiple computers with no changes at all in the code (no shared data)
- You can run several Erlang nodes (with different names) on the same computer – good for testing

Running remote processes

```
P = spawn('barney@foo.bar.se', Module, Function, ArgList),
global:register_name(my_global_server, P),
global:send(my_global_server, Message)
```

- You can use variants of the spawn function to start new processes directly on another node
- The module 'global' contains functions for
 - registering and using named processes over the whole network of connected nodes
 - not same namespace as the local "register(...)"
 - must use "global:send(...)", not "!"
 - setting global locks

Ports – talking to the outside

```
PortId = open_port({spawn, "command"}, [binary]),
PortId ! {self(), {command, Data}}
PortId ! {self(), close}
```

- Talks to an external (or linked-in) C program
- A port is connected to the process that opened it
- The port sends data to the process in messages
 - binary object
 - packet (list of bytes)
 - one line at a time (list of bytes/characters)
- A process can send data to the port



End

Sorry, no more stuff this time